Industry Snapshot

Emsi Q4 2017 Data Set

January 2018

2180 N. Main Street
Belton, Texas 76513

Parameters

Industries

Code	Description
62	Health Care and Social Assistance

Regions

Code	Description
48027	Bell County, TX

Timeframe

2016 - 2017

Datarun

2017.4 – Employees

Health Care and Social Assistance in Bell County, TX

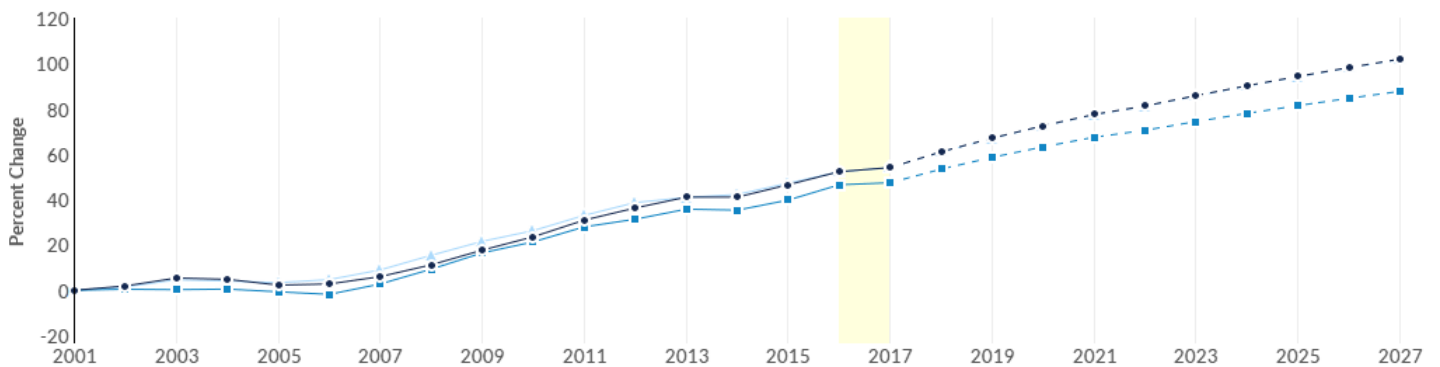## Industry Summary for Health Care and Social Assistance

19,329	**+1.2%**	**$78,473**
Jobs (2017)	% Change (2016-2017)	Avg. Earnings Per Job (2017)
7% below National average	Nation: +0.6%	Nation: $58,792

Industry Detail

Payrolled Business Locations (2017)	660
Jobs Multiplier	Only Available for 6-Digit
Unemployed (8/2017)	997

Regional Trends

	Region	2016 Jobs	2017 Jobs	Change	% Change
●	Region	19,100	19,329	229	1.2%
■	Killeen	5,973	6,011	38	0.6%
▲	Killeen-Temple MSA	20,660	20,910	250	1.2%

Occupations Employed by this Industry

Description	Employed in Industry (2017)	% of Total Jobs in Industry (2017)
Registered Nurses	3,460	17.9%
Personal Care Aides	1,673	8.7%
Nursing Assistants	1,315	6.8%
Medical Secretaries	1,145	5.9%
Home Health Aides	1,075	5.6%

Industry Gender Breakdown

Gender	2017 Jobs	2017 Percent	
Males	4,501	23.3%	
Females	14,828	76.7%	

Industry Age Breakdown

Age	2017 Jobs	2017 Percent	
14-18	71	0.4%	
19-24	1,547	8.0%	
25-34	5,440	28.1%	
35-44	4,746	24.6%	
45-54	3,765	19.5%	
55-64	2,892	15.0%	
65+	869	4.5%	

Industry Race/Ethnicity Breakdown
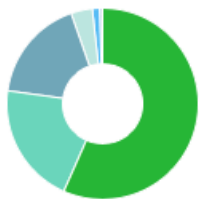
	Race/Ethnicity	2017 Jobs	2017 Percent	
🟢	White	10,947	56.6%	
🟢	Black or African American	3,970	20.5%	
⚫	Hispanic or Latino	3,379	17.5%	
🟢	Asian	699	3.6%	
🔵	Two or More Races	233	1.2%	
🔵	American Indian or Alaska Native	60	0.3%	
🔵	Native Hawaiian or Other Pacific Islander	40	0.2%	

Industry Requirements

Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	$4,269,184	$59,666,419	$63,935,603
Direct Property and Casualty Insurance Carriers	$7,947,119	$37,878,710	$45,825,828
Lessors of Residential Buildings and Dwellings	$28,989,698	$9,272,308	$38,262,006
Direct Health and Medical Insurance Carriers	$910,346	$33,173,273	$34,083,619
Temporary Help Services	$11,490,283	$21,178,866	$32,669,149

Top Regional Businesses

Business Name	Industry Name	Business Size
Scott & White Medical Center - Temple	General Medical and Surgical Hospitals (622110)	6,206
Scott And White Memorial Hospital	General Medical and Surgical Hospitals (622110)	5,619
Olin E Teague Veterans Medical Center	General Medical and Surgical Hospitals (622110)	3,000
Metroplex Adventist Hospital	General Medical and Surgical Hospitals (622110)	752
Scott & White Healthcare	Offices of Physicians (except Mental Health Specialists) (621111)	472

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Appendix A - Data Sources and Calculations

Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Unemployment Data

The unemployment data in this report comes from the Bureau of Labor Statistics' Local Area Unemployment Statistics and the Department of Labor's Characteristics of the Insured Unemployed.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

Input-Output Data

The input-output model in this report is Emsi's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Emsi in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

DatabaseUSA.com Business-Level Data

Data for individual businesses is provided by DatabaseUSA.com, which maintains a database of more than 14 million U.S. business entities. Note that in aggregate it will not be consistent with Emsi labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.

State Data Sources

This report uses state data from the following agencies: Texas Workforce Commission